

# Consolidated Financial Results

## for the Fiscal Year Ended June 30, 2013(Summary)

August 08, 2013

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	:http://www.cij.co.jp
Contacts Company representative	:Shinichi Hori, President and Chief Operations Officer
Person in charge	:Masafumi Takada, Department Manager, Management Planning Department      Tel.:81-(45)-324-0111
Date of the general meeting of the Shareholders' meeting	September 19, 2013
Date of scheduled payment of dividends	September 20, 2013
Date of scheduled filing of securities report	September 19, 2013

(Amounts are rounded off to the nearest 1 million yen)

**1. Consolidated Financial Results in FY2013 (From July 1, 2012 to June 30, 2013)**

## (1) Consolidated Results Operations

( % of change from the corresponding previous quarterly period)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
<b>FY2013</b>	16,512	4.7	1,352	40.0	1,397	42.2	857	66.6
FY2012	15,776	-2.5	965	85.6	982	56.5	514	96.9

	Net income per Share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total Assets)	Ordinary income Margin (Ratio of Operating income to Net Sales)
	¥	¥	%	%	%
<b>FY2013</b>	43.83	-	9.8	11.9	8.2
FY2012	25.18	-	6.1	8.3	6.1

Notes: Equity in net income(loses) of affiliates: FY2013 4 million yen FY2012 2 million yen

## (2) Consolidated Financial Position

	Total Assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	¥ million	¥ million	%	¥
<b>FY2013</b>	12,024	9,024	75.0	470.15
FY2012	11,401	8,465	74.2	428.57

Notes: Shareholders' equity: FY2013 9,020 million yen FY2012 8,461 million yen

## (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
<b>FY2013</b>	1,124	-154	-481	5,074
FY2012	804	-773	-622	4,582

## 2. Dividends

	Cash dividends per share				
	End of the first quarter	End of the second quarter	End of the Third quarter	Year-end	Total
FY2012	¥ -	¥ -	¥ -	¥ 9.00	¥ 9.00
FY2013	¥ -	¥ -	¥ -	¥ 12.00	¥ 12.00
FY2014 (Forecasts)	¥ -	¥ -	¥ -	¥ 10.00	¥ 10.00

## 3. Projected Results for FY2014 (From July 1, 2013 to June 30, 2014)

(% of change from previous year)

	Net sales		Operating income		Ordinary Income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2014 2 <sup>nd</sup> half	8,330	5.9	620	7.8	610	3.1	390	0.3	20.33
FY2014	17,580	6.5	1,480	9.5	1,490	6.6	890	3.8	46.39