

Consolidated Financial Results

for the Fiscal Year Ended June 30, 2015 (Summary)

August 10, 2015

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	:http://www.cij.co.jp
Contacts Company representative	:Shigeyuki Onishi President and Chief Executive Officer
Person in charge	:Masami Takamisawa, Senior Executive Officer, General Manager Management Planning Department Tel.: +81-45-324-0111
Scheduled date of the ordinary general meeting of shareholders	:September 17, 2015
Scheduled date of dividend payment	:September 18, 2015
Scheduled date of filing securities report	:September 18, 2015

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results for FY2015 (From July 1, 2014 to June 30, 2015)

(1) Consolidated Results of Operations

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2015	17,589	2.0	1,353	-8.6	1,393	-7.8	859	2.3
FY2014	17,241	4.4	1,480	9.5	1,510	8.1	839	-2.0

Note: Comprehensive income: FY2015 896 million yen (4.3%) FY2014 860 million yen (-8.5%)

	Net income per share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total assets)	Operating income margin (Ratio of Operating income to Net sales)
	¥	¥	%	%	%
FY2015	46.40	-	8.9	11.0	7.7
FY2014	44.14	-	9.1	12.4	8.6

Note: Equity in net income (losses) of affiliates: FY2015 8 million yen FY2014 0 million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2015	12,894	9,804	76.0	540.69
FY2014	12,372	9,404	76.0	505.90

Note: Equity: FY2015 9,803 million yen FY2014 9,403 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	¥ million	¥ million	¥ million	¥ million
FY2015	1,406	-429	-497	5,841
FY2014	770	-53	-427	5,360

2. Dividends

	Cash dividends per share					Total amount of cash dividends for the year	Dividends payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total			
	¥	¥	¥	¥	¥	¥	%	%
FY2014	-	-	-	12.00	12.00	223	27.2	2.5
FY2015	-	-	-	12.00	12.00	217	25.9	2.3
FY2016 (Forecasts)	-	-	-	12.00	12.00		24.7	

3. Forecasts of Consolidated Results for FY2016 (From July 1, 2015 to June 30, 2016)

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2016	18,000	2.3	1,380	2.0	1,420	1.9	880	2.4	48.53